

CFO Roundtable

The CFO Nonprofit Roundtable group has been in existence for over 7 years.

- * There are no membership fees.
- * Individuals can participate when they are interested.
- * Communication (meeting notices, etc) is generally accomplished through EMAIL.
- * Leaders of group are members who volunteer on 6 to 12 month basis
- * Group membership list is available to all on email list (shared periodically).
- * We offer education sessions on mainly financial related nonprofit subjects on a monthly basis.
- * The meetings are generally 90 minutes on a monthly basis.
- * Members volunteer to host meetings and provide refreshments.
- * There is CPE (Continued Education Credits) available (good for CPA and other licensing requirements).
- * CPE paperwork has been prepared by Strothman & Company CPA firm (gratis basis)
- * Meetings are currently scheduled for second Wednesday of the month (8 am - 9:30 am OR 11:30-1 pm)
- * We have approximately 70 financial professionals on our email mailing list.
- * Subjects/Topics are decided upon by group input so that they are relevant.
- * Networking opportunities are available (meeting and sharing with other nonprofits).

General rule "What is said/shared in the room, STAYS in the room" (which allows real life situations/problems to be shared and responses to be honest on what works and what does not work).

Current Co-Chairs for the CFO Roundtable

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Upcoming Meetings

Wednesday, May 13th, at 8:00 a.m.

Location: University of Louisville Business School
(Directions and parking information to follow)

Speaker: Jane Driskell, Metro Louisville

Topic: Budget Issues and Challenges from the City's perspective

Wednesday, June 10th, at 11:30 am (Lunch available)

Location: Home of the Innocents

Speaker: Diana Ragsdale, Director of Human Resources
Cedar Lake Lodge

Topic: Updates on: Family and Medical Leave Act
Americans with Disabilities
COBRA
Employee Free Choice Act

We will then skip the month of July and resume again on August 12th.